

## TERMS OF REFERENCE EDUCATION COMMITTEE

The committee will consider, from the point of view of the actuarial profession, all matters relating to education of actuaries in Europe, report to the AAE Board and General Assembly and make proposals on actions required. It will be guided by and seek to contribute to achievement of the AAE strategic objectives.

In alignment with these objectives, the purpose of the Committee is:

1. To keep existing arrangements for the education and training of actuaries in the member states of the EU and other EEA countries, Switzerland, Turkey and the United Kingdom under review.
2. To collect information to facilitate a better understanding of the scope and standard of training of those considered to be full members of the various member associations and the way (or ways) in which that training is carried out.
3. To create a platform for an exchange of information between the member associations and to support them in the implementation of the Core Syllabus and the development and promotion of education programmes, including Continuing Professional Development (CPD).
4. To review regularly the Core Syllabus and its Guidelines and ensure they are kept up to date.
5. To monitor and report to the General Assembly on the implementation by member associations of the Core Syllabus for Actuarial Training in Europe and the Guidelines for the use of it, both as approved by the AAE.
6. To review regularly the CPD Guidelines and ensure they are kept up to date, together with the Professionalism Committee.
7. To liaise with the International Actuarial Association (IAA) to maintain and develop an international agreement on the Core Syllabus acceptable to member associations of the AAE.
8. To support the development and recognition of individual member associations with respect to the education of actuaries.
9. To support the development and recognition of actuarial work in wider fields as actuaries extend their areas of involvement, with respect to education.
10. To oversee the European Congress of Actuaries (ECA) programmes.
11. To exchange information on other qualification programmes for actuaries.

The strategy of the AAE affects how different topics are emphasized.

The Committee meets twice a year in person and meets online whenever is needed.

The Committee may from time to time establish Sub-committees, Working Groups (WG) or Task Forces (TF) to deal with specific topics (WG) or short-term issues (TF). See annex for the current structure of the Committee.

To be approved by the Committee on April 2025.

## ANNEX 1

By April 2025, the Committee has these Working Groups and Task Forces:

- Working Group on ECA Program: Rafael Moreno Ruiz (Chair), Henning Wergen, Onofre Simoes, Olivier López and Ramona Dolan.
- Task Force on Competency Framework: Ramona Dolan (chair), Marjon Tjia, Zuzana Weber and Rafael Moreno Ruiz.
- Task Force on ToR Review: Rafael Moreno Ruiz (chair), Mikko Kuusela, Julie Bjørner Søre and Olivier Steiger.